



**TOWN OF BEDFORD, NEW HAMPSHIRE
TRUSTEES OF THE TRUST FUNDS**

September 22, 2026

9:00 AM

**Conference Room – Town Offices
24 North Amherst Road**

There will be a meeting of the Trustees of the Trust Funds on Tuesday, September 22, 2026, at 9:00 AM in the Conference Room, Bedford Town Office Building, 24 North Amherst Road, Bedford, NH.

Anyone with a disability or special needs who would like to attend this meeting should notify the Bedford Town Manager: (603) 792-1301.

AGENDA

1. The meeting is called to order.
2. The roll is called.
3. Approve minutes of June 9, 2026 meeting.
4. Old Business:
 - a. Confirm that there have not been any withdrawals from the BCOCA funds since the last meeting.
 - b. Hand sign updated investment policy statements, with changes agreed upon during June 9, 2026 meeting.
5. New Business:
 - a. Year-to-date performance review (as of previous month end) of capital reserves and private trust funds will be presented by Corey Boucher of Citizens.
 - b. Acceptance of \$27,000 from the Bedford School District to create a new scholarship fund to be known as the “Bedford High School Soccer Scholarship Fund.” The scholarship is given in the name of the Bedford Soccer League (“BSL”) and NH Classics. Review the investment strategy surrounding the scholarship funds.
 - c. Review how capital reserve funds are invested between principal portion and the income portion. Discuss whether the trustees should move more from income to principal. Last done in April 2025 when \$25,000 was moved from income to principal.
 - d. Review requests for trust distributions.
6. Trustees’ Comments
7. Adjournment